

NATIONAL TAX INSTITUTE®
2010 CONFERENCE PROGRAM
BOCA RATON, FLORIDA
OCTOBER 24-30, 2010

Location: **Boca Raton Resort & Club –The Waldorf Astoria Collection®**
501 East Camino Real
Boca Raton, FL 33432
(561) 447-3000 Website: www.bocaresort.com

Airports: Fort Lauderdale-Hollywood International Airport (FLL) is 24 miles, and Palm Beach International Airport (PBI) is 28 miles to resort.

Transfers: Car rental highly recommended. Visit www.avis.com and refer to Avis Worldwide discount (AWD) number **J991307** or call **The Malmberg Travel Group** (800) 336-8297 for additional information.

Directions: Please visit: www.bocaresort.com

Weather: Average high of 82° in October -Average low of 62°- Median of 69°

Area Information: Please visit: www.visitflorida.com; or www.palmbeachfl.com

BOCA RATON RESORT & CLUB – 7 Days/6 Nights

Nestled on 356 picturesque acres in South Florida, **Boca Raton Resort & Club, The Waldorf Astoria Collection®** has reigned as an icon of elegance for more than 80 years. Today, this sprawling landscape of lush gardens and magnificent Mediterranean-style architecture has a fresh new look and modern amenities. Featuring: world class restaurants; the renowned luxury Palazzo Spa; two challenging 18- hole championship golf courses; 30-world-class tennis courts; half mile private beach; seven swimming pools, full service luxury marina and much more!! The staff and child-friendly atmosphere create a wonderful family getaway for kids of every age!

Check-in: 4:00pm **Check-out:** 11:00pm (Surcharges may apply for late checkouts)

Hotel Rating: AAA Four-Diamond - **Parking:** Valet \$25 per day + tax (subject to change)

Accommodations:

- **Tower Waterway** – (560 sq. ft.) Floors 10 and higher with dramatic views of the Intercostal Waterway and Lake Boca Raton. One king or two double beds. No balconies. Maximum 4 persons.
- **Beach Club Ocean Vista** – (420 sq. ft.) with stunning view of the Atlantic Ocean. Features a wall of windows with slider center, a sectional sofa/chaise with dining table and robes. One-king/two double beds. No balconies. Maximum 4 persons.
- **Yacht Club Waterway** – (600 sq. ft.) with sweeping views of the ocean, marina or Intercostal Waterway. Sitting parlor with sofa, chairs and work desk, and balcony. Commodore Concierge services, and complimentary access to the exclusive Spa Palazzo. Based on availability. Maximum 2 persons.

Hotel Package includes: 6-night hotel accommodations including 11.5% tax and resort fee. No charge for third or fourth persons in room. **Extra nights and single rates: Please ask for details.**
NO REFUNDS FOR EARLY DEPARTURES.

HOTEL PACKAGE COST- 7 DAYS/6 NIGHTS

	(Per Person) Double Occupancy
<u>Room category</u>	<u>Package Cost</u>
Tower Waterway	\$ 687
Beach Club Ocean Vista	\$1,020
Yacht Club Waterway	\$1,020

In-Room Amenities:

All rooms feature customized bath amenities, high-speed Internet access, expansive work desk, Cable TV with in-room movies, telephone, daily newspaper delivery, alarm clock/radio, hairdryer, iron and ironing board, and in-room safe.

Hotel Amenities:

Two 18-hole championship golf courses; Spa Palazzo; world-class restaurants and dining options; 30 award-winning tennis courts; three state-of-the-art fitness centers; half-mile stretch of private Atlantic oceanfront; seven swimming pools; full-service marina; Camp Boca (comprehensive kid’s program for ages 3-11;) and exclusive onsite shopping.

Dining:

SeaGrille – Indoor and outdoor seating overlooking the Atlantic Ocean; **Palm Court** – A central gathering spot serving delightful cocktails and delicious fare for breakfast; **Old Homestead** – A contemporary interpretation of New York’s oldest and finest steakhouse that redefines the essence of elegant “Social Dining;” **Cielo** – features continental cuisine with an Italian flair and Spanish-style tapas; **Morimoto** – Sushi restaurant; **Lucca** – modern Mediterranean masterpiece overlooking the Intracoastal Waterway serving Tuscan cuisine.

Boca Raton, Florida:

This golden stretch of Atlantic coast from Palm Beach south to Boca Raton defines old-world glamour and new-age sophistication. Covering 30-square miles and boasting five miles of golden beaches, Boca Raton is known as a world-class luxurious resort community - featuring a variety of leisure sports, such as world class-championship golf and tennis, and upscale shopping where decorative walkways and fountains entice pedestrians to take leisurely strolls. Dine in various restaurants - while cinemas and entertainment venues are enjoyed in a lush tropical atmosphere.

Suggested Activities:

Mizner Park Shopping complex – Boca Raton Museum of Art – Deer Creek Golf Club - Spanish River Park – Old Floresta District – World-class Tennis - Loxahatchee National Wildlife Refuge - Off shore Fishing - Morikami Museum and Japanese Gardens – Old School Square Cultural Center - Center for the Arts at Mizner Park – Coconut Grove Waterpark & Recreation Center - Gumbo Limbo Environmental Complex – South Beach Park – Boca Raton Old Town Hall

“A New Era of Modern Elegance”

CPE Meetings™
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Website: www.nti-inc.com

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2010 CONFERENCE SCHEDULE
BOCA RATON RESORT & CLUB – THE WALDOR ASTORIA COLLECTION
BOCA RATON, FLORIDA
OCTOBER 24-30, 2010

DATE	MEETINGS	SOCIAL EVENTS/TOURS
10/24 Sunday	Arrival - no meeting scheduled	5:30-6:00pm: Hospitality Desk Welcome to Boca Raton Orientation Meeting
10/25 Monday	7:30am-12:50pm meeting 2010 Federal Income Tax Update Speaker: Thomas M. Brinker, Jr., CPA, PFS, ChFC, CFE, AEP CPE hours: 6 Group Study – Taxes	6:00-7:00pm: Reception hosted by National Tax Institute®
10/26 Tuesday	7:30am-12:50pm meeting Business and Real Estate Tax Update and Other Hot Topics Speaker: Thomas M. Brinker, Jr., CPA, PFS, ChFC, CFE, AEP CPE hours: 6 Group Study – Taxes	8:30-9:30am: Spouse/Guest Breakfast hosted by National Tax Institute®
10/27 Wednesday	Day of Leisure – no meeting scheduled	
10/28 Thursday	7:30am-12:50pm meeting Estate Planning – What’s Next? Speaker: Gary Sullivan, CPA, CFP CPE hours: 6 Group Study – Taxes	
10/29 Friday	7:30am-12:50pm meeting Investment and Retirement Planning Update Speaker: Gary Sullivan, CPA, CFP CPE hours: 6 Group Study - Taxes	
10/30 Saturday	Recommended departure after meeting adjourns	

Note: Continental breakfast will be served in the meeting room starting at 7:00am for participants only. Participants receive 6 CPEs for attending each live session and may receive additional CPEs (equal to the number of CPEs purchased) by completing optional self-study courses. Self-study materials will be available in modules of 2 CPEs and 4 CPEs (taxation and A&A) and will be distributed on site. Summary of CPEs available at this program: Live Group study=24 CPEs; Self-Study=16 CPEs for a total of 40 CPEs.