

**NATIONAL TAX INSTITUTE®**  
**2010 CONFERENCE PROGRAM**  
**ST. REGIS MONARCH BEACH RESORT**  
**LAGUNA BEACH (EXCLUSIVE DANA POINT), CALIFORNIA**  
**AUGUST 8-14, 2010**

- Location:** **St. Regis Monarch Beach Resort**  
One Monarch Beach Resort, Dana Point, CA 92629  
(949) 234-3200; Website: [www.stregismonarchbeach.com](http://www.stregismonarchbeach.com)
- Airports:** The resort is strategically located between Los Angeles and San Diego  
The closest airport is John Wayne/Orange County (SNA): 21-miles or 25-minute drive); Los Angeles International (LAX): 60-miles or 68 minute drive;  
San Diego (SAN): 68-miles or 73-minute drive and Long Beach/Daugherty Field (LGB): 41-miles or 40-minute drive
- Transfers:** Car rental is highly recommended. Visit [www.avis.com](http://www.avis.com) and use Avis Worldwide discount (AWD) number **J991307** or call **The Malmberg Travel Group**– (800) 336-8297 for transfer information.
- Directions:** Visit: [www.stregismonarchbeach.com](http://www.stregismonarchbeach.com)
- Weather:** Average high 79° - average low of 58° with a median of 69°
- Area Info:** Visit: [www.lagunabeachinfo.com](http://www.lagunabeachinfo.com)

**St. Regis Monarch Beach Resort – 7 Days/6 Night Package**

Reminiscent of a grand European estate, The **St. Regis Monarch Beach Resort** is a timeless Mediterranean destination. Tuscan-inspired architecture offsets elegant fountains, soaring palm trees and flower-filled courtyards. This seaside resort has redefined the luxury resort experience with its pursuit of service and elegance and a seamless blend of comfort and technology. The resort boasts six restaurants, three swimming pools boasting private cabanas, tennis courts, an 18-hole championship on-site golf course, private beach club and an awarding winning European Spa including salon and well-appointed fitness center.

**Check-in:** 4:00pm    **Check-out:** 12:00pm (Surcharges may apply for late checkouts)

**Hotel Rating:** Mobil 5-star Resort and AAA 5-Diamond    **Parking:** Valet: \$30/nightly; Self: \$25/nightly  
(Subject to change)

**Accommodations:**

- **Run of house (gardenview, resort view, or poolview):** (535 sq. ft.) The resort boasts sleek, contemporary styling guestrooms with custom-designed furnishings and savvy accents. Each offering one king or two double bedding, a private balcony, spacious five-fixture marble bath with oversized tub, separate shower and dual vanities. Maximum 4 persons.
- **Ocean View:** same as above with views of the scenic Pacific Ocean.
- **Executive Suite Ocean View:** (735-792 sq. ft.) These well-appointed suites featuring one king bed and a private balcony with views of the ocean and golf course. A generous sitting area with sleek leather chairs and coffee table; all-marble baths boast dual vanities, separate shower and an indulgent oversized soaking; and exclusive Butler service. Maximum 3 persons (Roll-away available)

**Hotel Package includes:** 6-night hotel accommodations including all taxes and resort fees. Third/fourth Person Charge: \$50/nightly; Children 18 & under are complimentary when sharing with two paying adults using existing bedding. Extra nights and single rates: Please ask for details. **NO REFUNDS FOR EARLY DEPARTURES.**

**HOTEL PACKAGE COST- 7 DAYS/6 NIGHTS**

	(Per Person) Double Occupancy
<u>Room category</u>	<u>Package Cost</u>
Run of house	\$ 897
Ocean View	\$1,197
Executive Suite Ocean View	\$1,350

**In-Room Amenities:**

The resort features luxurious goose-down comforters and 300-thread-count sheets, a 42" LG LCD television with NX/TV movie system, with High-speed Internet access and wireless keyboard, CD/DVD audio system and library, three telephones, private safe, plush robes, bath and body amenities. In-room internet access is an additional charge.

**Hotel Amenities & Services:**

Exclusive Monarch Beach Golf Links (on-site) by Robert Trent Jones with 18-holes; Monarch Bay Club offers oceanfront dining and beach recreation; Tennis Club provides 8 lighted hard courts and tennis professional services; three beautifully landscaped swimming pools; an award winning 30,000 sq. ft. luxury Spa Gaucin complete with salon and well appointed fitness center; concierge service; business center; retail shops; walking/biking trails; scenic beach trails; Sandcastle Kids Club and resort shuttle.

**Restaurants & Lounges:**

At the **St. Regis Monarch Beach**, you'll discover six spectacular ocean-view venues and an array of intimate gathering spot: from creative culinary choices; to Sunday Champagne Brunch, to sampling delectable grills and scrumptious seafood beachside; not to mention signature cocktails, live music and special events. For reservations please contact (949) 234-3200.

**Southern California – Exclusive Dana Point:**

This waterfront village has been southern California's premier seaside artist haven for many decades. The blend of beautiful scenery and rich culture has created an enchanting community filled with a relaxing ambiance from ocean breezes, endless world-class art galleries, unique shops, nature enthusiasts, beachgoers and gourmet restaurants.

**Suggested Activities:**

San Juan Capistrano Historical tour– shopping at Fashion Island Newport Beach – Beachfront yoga – Golf in the canyon – volleyball – Marine Wildlife Cruise – Laguna Art Museum - Racquet ball – Crystal Cove State Park - tennis – guided Eco-Kayak Tours – Nature Hikes – Historic Laguna Beach – Catalina Island Excursion – Dolphin Safari - Mountain bike tours – Dana Point Marine Life Refuge – Sport fishing – Exclusive guided art tour

*“ Southern California's premier seaside destination ”*

CPE Meetings™  
87 Terrace Hall Avenue, Burlington, MA 01803

Phone: 800-588-8491 Fax: 781-272-9258  
Website: [www.nti-inc.com](http://www.nti-inc.com)

**NATIONAL TAX INSTITUTE®  
2010 CONFERENCE SCHEDULE  
ST. REGIS MONARCH BEACH RESORT  
LAGUNA BEACH - DANA POINT, CALIFORNIA  
AUGUST 8-14, 2010**

<b>DATE</b>	<b>MEETINGS</b>	<b>SOCIAL EVENTS/TOURS</b>
<b>8/8 Sunday</b>	<b>Arrival</b> - no meeting scheduled	5:30-6:00pm: <b>Hospitality Desk Welcome to Laguna Beach Orientation Meeting</b>
<b>8/9 Monday</b>	7:30am-12:50pm meeting <b>2010 Federal Income Tax Update</b> <b>Speaker:</b> Thomas M. Brinker, CPA, PFS, ChFC, CFE, AEP CPE Hours: 6 Group Study – Taxes	6:00-7:00pm – <b>Reception Hosted by National Tax Institute</b>
<b>8/10 Tuesday</b>	7:30am-12:50pm meeting <b>Business and Real Estate Tax Update and Other Hot Topics</b> <b>Speaker:</b> Thomas M. Brinker, CPA, PFS, ChFC, CFE, AEP CPE Hours: 6 Group Study - Taxes	8:30-9:30am – <b>Spouse/Guest Breakfast Hosted by National Tax Institute</b>
<b>8/11 Wednesday</b>	Day of leisure – <b>no meeting scheduled</b>	
<b>8/12 Thursday</b>	7:30am-12:50pm meeting <b>Estate Planning – What’s Next?</b> <b>Speaker:</b> Gary Sullivan, CPA, CFP CPE Hours: 6 Group Study – Taxes	
<b>8/13 Friday</b>	7:30am-12:50pm meeting <b>Investment and Retirement Update</b> <b>Speaker:</b> Gary Sullivan, CPA, CFP CPE Hours: 6 Group Study - Taxes	
<b>8/14 Saturday</b>	<b>Recommended day of departure</b>	

**Note:** Continental breakfast will be served in the meeting room starting at 7:00am for participants only. Participants receive 6 CPEs for attending each live session and may receive additional CPEs (equal to the number of CPEs purchased) by completing optional self-study courses. Self-study materials will be available in modules of 2 CPEs and 4 CPEs (taxation and A&A,) and will be distributed on site. Summary of CPEs available at this program: Live Group study=24 CPEs; Self-Study=16 CPEs for a total of 40 CPEs.

