

NATIONAL TAX INSTITUTE®
2010 CONFERENCE PROGRAM
WALT DISNEY WORLD® SWAN RESORT
WALT DISNEY WORLD®
JUNE 20-27, 2010

Location: **Walt Disney World® Swan Resort**
1500 Epcot Resorts Blvd., Lake Buena Vista, FL 32830
(407) 934-3000 Website: www.swananddolphin.com

Airports: Orlando International Airport (MCO) Hotel direction: 22 miles W

Transfers: Car rental highly recommended. Visit www.avis.com and refer to Avis Worldwide discount (AWD) number **J991307** or call **The Malmberg Travel Group** (800) 336-8297 for information.

Directions: Visit: www.swananddolphin.com.

Weather: Average high 99° - average low of 82° with a median of 90°

Area Info: Visit: www.disneyworld.disney.go.com

Walt Disney® World Swan Resort – 8 Day/7 Night Package

In the heart of **Walt Disney World®**, the award-winning **Walt Disney World Swan** is your gateway to Central Florida's illustrious theme parks and attractions. The resort is located in between **Epcot®** and **Disney's Hollywood Studios™** and close to **Disney's Animal Kingdom® Theme Park** and **Magic Kingdom®** Park. Discover the magical surroundings, superior service, luxurious facilities and redesigned guest rooms featuring the Heavenly Bed®. Enjoy the new Mandara Spa, seventeen spectacular restaurants, five pools, a white sand beach, two health clubs, tennis, nearby golf and many special Disney benefits!

Check-in: 4:00pm

Check-out: 12:00pm (Surcharges may apply for late checkouts)

Hotel Rating: AAA 4-Diamond

Parking: Valet: \$16/Daily; Self \$10/Daily (subject to change)

Accommodations:

- **Standard:** (330 sq. ft.) Features one king bed with a pull out queen sleep sofa bed or two queen beds, the exclusive Westin Heavenly Bed®, white goose-down comforters, a fresh contemporary décor, full bathroom with shower/tub combo. Views of the resort from picturesque window – no balcony. Maximum 4 persons
- **One-Bedroom Suite:** (600 sq. ft.) The spacious suites provide a perfect alternative for families with a large living area to include a dining table for six, wet bar, sleep sofa bed, four lounge chairs, working desk in addition separate master king bedroom, two full bath with views of the resort. Balconies based on availability. Maximum 4 persons.

Hotel Package includes: SWAN RESORT – 7-night hotel accommodations including tax and resort fees. Extra Person Charge: No Fee; Children under 18 years of age are complimentary when using existing bedding with an adult. *Extra nights and single rates: Please ask for details. NO REFUNDS FOR EARLY DEPARTURES.*

HOTEL PACKAGE COST- 8 DAYS/7 NIGHTS

	(Per Person) Double Occupancy
<u>Room category</u>	<u>Package Cost</u>
Standard	\$ 627
One Bedroom Suite	\$1,019

In-Room Amenities:

All guest rooms feature: High-speed Internet access (for a fee), mini refrigerator, in-room safe, 32” widescreen flat-panel LCD TV, in-house movies and Sony PlayStation® system, two dual-line phones with voicemail, individual climate control, hair dryer, make-up mirror, iron/ironing board and complimentary daily weekday newspaper. *All rooms are non-smoking.*

Hotel Amenities/Services:

Featuring: The Asian-inspired Mandara Spa offering exotic spa services, full service nail and hair salon, two fitness centers including saunas, five swimming pools in addition to whirlpools, fountains and waterfalls – nestled in an exotic tropical environment, lakeside white sandy beach, two sand volleyball courts, four tennis courts, beachside playground, Cabana Beach Hut to include a variety of watersports fun, Camp Dolphin children’s program, game room, car rental desk, two on-site Disney ticket desks, two business centers, concierge services, two airline boarding pass kiosks, shopping arcade to include resort fashions, art gallery, specialty shops, launderette facilities and 24-hour convenience store.

Restaurants & Lounges:

The Walt Disney World® Swan Resort provides a premier culinary experience with an award-winning team, comprised of chefs from all over the world. Choose from seventeen (17) different dining options within the resort or more than forty (40) restaurants and lounges just outside their door in the **Epcot®** Resort area. **Disney’s BoardWalk** entertainment district and other venues located within walking distance from the resort offer a diverse array of dining, from upscale to casual, providing almost every cuisine. For more details and to make reservations visit: www.swananddolphins.com or contact the Swan resort directly (407) 934-3000.

Special Disney Benefits: **The Walt Disney World® Swan** onsite location provides access to exclusive **Walt Disney World®** benefits, which include the following:

- **FREE Resort Transportation** - Take a leisurely cruise on Disney’s Friendship Launch to **Epcot®** and **Disney’s Hollywood Studios™** or take a Disney shuttle bus to all other areas within **Walt Disney World®** Resort. The buses and Friendship launch arrive at the hotel every 15 – 20 minutes

- **Extra Magic Hours** - Each day one of the four Disney Theme Parks opens an hour early or stays open up to an extra three hours after regular closing for you to enjoy select attractions. (Valid Theme Park ticket and Resort ID required).
- **On-Site Disney Ticket Desks** - Ticket desks are located in the lobby. This provides guests the opportunity to avoid long lines and purchase park tickets before leaving the hotel.
- **Character Dining** - A unique dining experience for young and old alike, dine in selected hotel restaurants with appearances by some of the famous celebrities of **Walt Disney World®**. The Disney characters will make their way to your table and lavish attention on their young guests — entertaining the children, signing autographs and posing for individual photos.
- **Advanced Tee Times** - **Walt Disney World®** Resort has Five championship golf courses plus a nine-hole walking course. Currently there are ninety-nine breathtaking holes and more under development. As a guest of the **Walt Disney World Swan**, you are able to take advantage of advance tee times
- **Priority Seating** – at selected Disney restaurants throughout the Vacation Kingdom
- **Disney Entertainment** – including visits from Disney characters, complete theatrical productions and exclusive, one-of-a-kind performances.

WALT DISNEY WORLD® INFORMATION:

For the most up-to-date information on park hours in the **Walt Disney World® Resort** (including **Magic Kingdom®** Park, **Epcot®**, **Disney's Animal Kingdom™** Theme Park, **Disney's Hollywood Studios™**, the water parks, and all other Disney park venues), the **Downtown Disney®** area (including **Downtown Disney** Marketplace, **Pleasure Island**, and **Downtown Disney®** West Side), and the various ticket prices, please contact the Disney Desk directly. There is a Disney Desk located in the Swan lobby. The number is (407) 934-1796. For Discount Walt Disney World® tickets, visit <http://www.disneyconventionear.com/NTI610>

Suggested Activities:

Golf – shopping – Mandara Spa – pool – Downtown Disney® - beach – Epcot® - Health Club – Disney's Boardwalk entertainment district - Tennis – Basketball – volleyball – jogging trails – game room – art gallery – Cirque Du Soleil® -Disney's Hollywood Studios™ - Magic Kingdom® Park- Disney's Animal Kingdom®

"Where Dreams Come True"

**NATIONAL TAX INSTITUTE®
2010 CONFERENCE SCHEDULE
WALT DISNEY WORLD® SWAN
WALT DISNEY WORLD®, FLORIDA
JUNE 20-27, 2010**

DATE	MEETINGS	SOCIAL EVENTS/TOURS
6/20 Sunday	Arrival - no meeting scheduled	5:30-6:00pm: Hospitality Desk Welcome to Walt Disney World® Orientation Meeting
6/21 Monday	7:30am-12:50pm meeting 2010 Federal Income Tax Update Speaker: Thomas M. Brinker, Jr., CPA, PFS, ChFC, CFE, AEP CPE Hours: 6 Group Study – Taxes	
6/22 Tuesday	7:30am-12:50pm meeting Business and Real Estate Tax Update and Other Hot Topics Speaker: Thomas M. Brinker, Jr., CPA, PFS, ChFC, CFE, AEP CPE Hours: 6 Group Study – Taxes	1:00-2:00pm – Disney Character Breakfast Hosted by National Tax Institute®
6/23 Wednesday	Day of Leisure – no meeting scheduled	
6/24 Thursday	Day of Leisure – no meeting scheduled	
6/25 Friday	7:30am-12:50pm meeting Investment and Retirement Planning Update Speaker: Gary Sullivan, CPA, CFP, PFS CPE Hours: 6 Group Study - Taxes	
6/26 Saturday	7:30am-12:50pm meeting Estate Planning – What’s Next? Speaker: Gary Sullivan, CPA, CFP, PFS CPE Hours: 6 Group Study - Taxes	
6/27 Sunday	Recommended day of departure	

Note: Continental breakfast will be served in the meeting room starting at 7:00am for participants only. Participants receive 6 CPEs for attending each live session and may receive additional CPEs (equal to the number of CPEs purchased) by completing optional self-study courses. Self-study materials will be available in modules of 2 CPEs and 4 CPEs (taxation and A&A,) and will be distributed on site. Summary of CPEs available at this program: Live Group study=24 CPEs; Self-Study =16 CPEs for a total of 40 CPEs.

